

Charitable Giving with Lifetime Legacy



Do you wish to leave money to your favorite charity or philanthropic organization but still want to give a legacy to the ones you love the most?

You may have money in a CD or an annuity you don't plan on ever needing. A great solution may be Lifetime Legacy. Below is a good example of how your funds may be used.

Meet Joseph

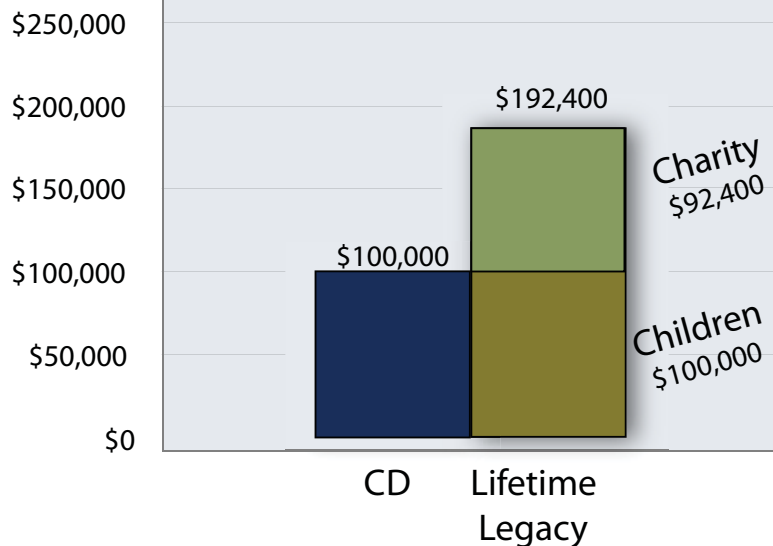
Joseph has \$100,000 in a CD at his bank.

He wants to leave at least \$100,000 to his children. He also wants to leave as much as possible to his favorite charity.

Joe has increased his earmarked estate by 92% by moving his \$100,000 into a Lifetime Legacy life insurance policy.

He turned his \$100,000 into an initial death benefit of \$192,400.

Joe decides to leave \$100,000 to his children as planned, and now he can leave the charity \$92,400 as well.



All information shown here is hypothetical, intended for illustrative purposes only, and not guaranteed. Assumptions: 55 year old male, non-smoker. No penalties were applied for withdrawing money from the CD.

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